



Company Name: _____ Contact Person: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: () _____ Fax: () _____ Email address : _____
Nature of Operations (detailed): _____

Please Circle the Type of Coverage you are Interested In:

General Liability Property Umbrella
Commercial Auto Inland Marine Other _____

General Liability

Please provide previous years Policy Declaration Pages
Type of work performed, please circle: Commercial Residential
If any work subcontracted what %? _____ What type? _____

What is the Annual Revenue? _____
What are your Certificate of Insurance Requirements? _____

Property

Please provide previous years Policy Declaration Pages
Year Building was Built: _____ Alarm System: **Yes** or **No** Sq. Ft _____
Does the building have a sprinkling system? _____
Construction of the building _____
Have you had any large losses, hurricane or fire, please explain: _____

Commercial Auto

Please provide previous years Policy Declaration Pages
Please provide Vehicle List including VIN(s), cost new and gross vehicle weight
Please a list of drivers including; Driver License number(s) and date(s) of birth



Do any employees take company vehicles home? _____

Do any family members use company vehicles? _____

Inland Marine

Please provide previous years Policy Declaration Pages

Please provide an Equipment Schedule including: Make, Model, Year and value

Please provide any Rented or Leased Equipment and Value (if applicable)

Umbrella

Please provide previous years Policy Declaration Pages

Do you currently have any of the above coverage's in force? _____

If yes, what agency are the policies written with? _____

If yes, please contact your insurance agent to request three years of currently valued loss runs.

If no, please provide an updated resume that includes:

- o A list of prior work experience
- o Job responsibilities
- o How long you have been in the industry
- o How long the company has been in operation
- o General qualifications for owning and operating the business.

Thank you for completing the pre-qualifying questionnaire.
Please expect a phone call from the insurance agent to complete the quote.